

Tuesday, November 19, 2024

IHSG	7,134
Change (%)	-0.38%
Net Foreign	28.13 T
Support	7100
Resistance	7200

Sectoral	Last	Change %
IDX:IDX BASIC	1,335.9	1.05%
IDX:IDX CYCLIC	824.8	0.57%
IDX:IDX ENERGY	2,650.9	-1.05%
IDX:IDX FINANCE	1,442.7	-0.74%
IDX:IDX HEALTH	1,434.3	-0.50%
IDX:IDX NONCYC	727.0	-0.01%
IDX:IDX INDUSTRIAL	1,065.7	-0.12%
IDX:IDX INFRA	1,397.3	-0.77%
IDX:IDX PROPERTY	759.7	-1.38%
IDX:IDX TECHNO	4,010.9	-1.46%
IDX:IDX TRANSPORT	1,398.6	-0.14%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,390	-0.13%
S&P 500	5,894	0.39%
NASDAQ Composite	18,792	0.60%
FTSE 100	8,109	0.57%
DAX PERFORMANCE-INDEX	19,189	-0.11%
IHSG	7,134	-0.38%
HANG SENG INDEX	19,577	0.00%
Nikkei 225	38,481	0.68%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Kantogi Restu, LEAD Kebut Private Placement Rp325,5 Miliar
- Rugi Bengkak 179 Persen, ZBRA Kuartal III 2024 Defisit Rp312,75 Miliar
- Rugi Susut 26 Persen, BTEL Kuartal III 2024 Defisit Rp18,96 Triliun
- Dosni Roha Indonesia (ZBRA) Raih Pendapatan Rp376,74M, Turun Tajam
- Pizza Hut (PZZA) Ungkap Tutup 20 Gerai dan PHK 371 Karyawan

NEWS MARKET
<p>*1. Kinerja IHSG dan Rupiah:*</p> <ul style="list-style-type: none"> - IHSG: Ditutup melemah 0,38% ke level 7.134,28 pada Senin (18/11/2024), dengan transaksi mencapai Rp10 triliun. Penekan utama berasal dari sektor teknologi (-1,46%), properti (-1,38%), dan energi (-1,05%). - Rupiah: Menguat tipis 0,03% ke Rp15.845/US\$, tetapi masih berada di level psikologis rendah akibat ketidakpastian global.
<p>*2. Fokus Investor:*</p> <ul style="list-style-type: none"> - Investor menanti keputusan Rapat Dewan Gubernur (RDG) BI terkait suku bunga, yang akan diumumkan Rabu (20/11/2024). BI sebelumnya menahan suku bunga di 6% untuk menjaga stabilitas rupiah dan inflasi di target 2,5% pada 2024-2025.
<p>*3. Tekanan Global:*</p> <ul style="list-style-type: none"> - The Fed: Isyarat untuk memperlambat pemangkasan suku bunga karena ekonomi AS tumbuh kuat di 2,8% (Q3 2024). Inflasi AS naik ke 2,6% (YoY). - Bank Sentral China: Diperkirakan menahan Loan Prime Rate (LPR) di 3,1% (tenor 1 tahun) dan 3,6% (tenor 5 tahun), meskipun sebelumnya telah memangkaskan suku bunga.
<p>*4. Sentimen Ekonomi Domestik:*</p> <ul style="list-style-type: none"> - Investor juga menunggu data penting seperti transaksi berjalan, uang beredar, dan keputusan suku bunga BI. Tekanan pada nilai tukar rupiah menambah kekhawatiran pasar.
<p>*5. Wall Street Terkini:*</p> <ul style="list-style-type: none"> - Indeks Nasdaq naik 0,6% didorong lonjakan saham Tesla (+5,6%), sementara Dow Jones turun 0,1%. Fokus investor adalah laporan keuangan Nvidia terkait permintaan chip AI.
<p>*6. Prospek dan Tantangan:*</p> <ul style="list-style-type: none"> - Pasar Indonesia berada di persimpangan, menunggu kebijakan bank sentral dan data ekonomi untuk melihat peluang rebound di tengah tekanan global dan ketidakpastian kebijakan suku bunga.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,590	Trading Buy	2,640	2,710	2,510	ATL, entry level: 2520-2590
AMRT	2,920	Trading Buy	2,970	3,060	2,830	Oversold, Pull Back MA200, entry level: 2840-2920
PNLF	448	Trading Buy	456	470	434	Oversold, Pull Back MA50, entry level: 436-448
BRMS	450	Buy on Weakness	458	472	436	Consolidation, entry level: 438-450
RAJA	2,230	Hold	2,270	2,340	2,160	Penant

LQ45 TECHNICAL VIEW



Tuesday, November 19, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	760	775	825	855	880	ACES	3.13%	17	14.6%	24%	665	▼	995	-17%	
ADRO	3,350	3,510	3,700	4,010	4,100	ADRO	-5.61%	4	55.5%	59%	2,320	▼	4,300	-14%	
AKRA	1,255	1,275	1,340	1,375	1,405	AKRA	3.08%	10	-9.2%	3%	1,295	▼	1,865	-28%	
AMRT	2,730	2,770	2,920	2,990	3,060	AMRT	1.39%	34	-0.3%	17%	2,490	▼	3,650	-20%	
ANTM	1,355	1,375	1,395	1,435	1,445	ANTM	-0.36%	14	-18.2%	19%	1,175	▼	1,845	-24%	
ARTO	2,340	2,390	2,460	2,550	2,580	ARTO	-1.20%	319	-15.2%	30%	1,895	▼	3,860	-36%	
ASII	4,840	4,870	4,930	4,990	5,000	ASII	-0.20%	6	-12.7%	15%	4,290	▼	5,850	-16%	
BBCA	9,825	9,900	10,000	10,150	10,200	BBCA	-1.72%	23	6.4%	15%	8,675	▼	10,950	-9%	
BBNI	4,720	4,770	4,870	4,970	5,000	BBNI	-0.81%	8	-9.4%	14%	4,260	▼	6,250	-22%	
BBRI	4,200	4,270	4,350	4,490	4,530	BBRI	-2.68%	11	-24.0%	6%	4,090	▼	6,450	-33%	
BBTN	1,210	1,235	1,260	1,305	1,315	BBTN	-2.33%	5	0.8%	7%	1,175	▼	1,610	-22%	
BMRI	6,025	6,125	6,325	6,525	6,625	BMRI	-0.39%	10	4.5%	14%	5,525	▼	7,550	-16%	
BRIS	2,680	2,730	2,850	2,950	3,010	BRIS	0.00%	20	63.8%	79%	1,595	▼	3,350	-15%	
BRPT	780	810	845	900	915	BRPT	-1.17%	314	-36.5%	1%	840	▼	1,947	-57%	
BUKA	114	115	119	121	123	BUKA	0.00%	#N/A	-44.9%	11%	107	▼	222	-46%	
CPIN	4,670	4,700	4,760	4,820	4,850	CPIN	-0.63%	38	-5.3%	8%	4,410	▼	5,650	-16%	
EMTK	424	442	460	494	500	EMTK	-4.56%	61	-22.0%	31%	350	▼	670	-31%	
ESSA	805	815	840	855	865	ESSA	0.00%	15	58.5%	71%	490	▼	1,010	-17%	
EXCL	2,070	2,100	2,150	2,200	2,220	EXCL	0.47%	18	7.5%	14%	1,885	▼	2,650	-19%	
GGRM	13,025	13,100	13,200	13,350	13,400	GGRM	-0.56%	14	-35.1%	1%	13,125	▼	22,325	-41%	
GOTO	58	60	68	72	76	GOTO	6.25%	#N/A	-20.9%	36%	50	▼	116	-41%	
HRUM	1,080	1,100	1,120	1,160	1,170	HRUM	-2.18%	8	-16.1%	7%	1,050	▼	1,590	-30%	
ICBP	11,525	11,625	11,975	12,175	12,350	ICBP	2.57%	17	13.2%	25%	9,600	▼	12,875	-7%	
INCO	3,540	3,610	3,690	3,830	3,870	INCO	-3.40%	23	-14.4%	4%	3,554	▼	5,218	-29%	
INDF	7,625	7,650	7,725	7,750	7,775	INDF	0.00%	7	19.8%	32%	5,850	▼	8,000	-3%	
INKP	7,000	7,050	7,200	7,300	7,375	INKP	1.41%	8	-13.5%	1%	7,100	▼	10,000	-28%	
INTP	6,675	6,750	6,900	7,050	7,125	INTP	-0.72%	14	-26.6%	10%	6,275	▼	10,200	-32%	
ITMG	26,100	26,300	26,850	27,250	27,525	ITMG	1.32%	5	4.7%	14%	23,575	▼	28,775	-7%	
KLBF	1,400	1,405	1,435	1,445	1,460	KLBF	1.06%	21	-10.9%	4%	1,375	▼	1,795	-20%	
MAPI	1,355	1,375	1,450	1,485	1,520	MAPI	5.07%	14	-19.0%	17%	1,240	▼	2,050	-29%	
MBMA	432	454	500	540	565	MBMA	-4.76%	70	-10.7%	5%	476	▼	730	-32%	
MDKA	1,850	1,920	2,010	2,150	2,190	MDKA	-4.29%	189	-25.6%	1%	1,995	▼	2,970	-32%	
MEDC	980	1,020	1,065	1,140	1,160	MEDC	-4.48%	5	-7.8%	9%	980	▼	1,635	-35%	
MTEL	535	550	565	590	595	MTEL	-2.59%	22	-19.9%	3%	550	▼	765	-26%	
PGAS	1,415	1,435	1,465	1,505	1,520	PGAS	-1.35%	7	29.6%	38%	1,060	▼	1,700	-14%	
PGEO	995	1,005	1,025	1,045	1,055	PGEO	-0.97%	16	-12.4%	4%	990	▼	1,500	-32%	
PTBA	2,620	2,660	2,720	2,800	2,830	PTBA	-1.09%	6	11.5%	18%	2,300	▼	3,180	-14%	
PTMP	58	60	63	66	67	PTMP	0.00%	11	-68.8%	21%	52	▼	338	-81%	
SIDO	565	570	580	590	595	SIDO	0.87%	15	10.5%	18%	492	▼	780	-26%	
SMGR	3,400	3,440	3,550	3,620	3,670	SMGR	0.28%	20	-44.5%	4%	3,410	▼	6,725	-47%	
SRTG	1,550	1,770	2,000	2,440	2,550	SRTG	-12.66%	5	22.0%	63%	1,225	▼	2,800	-29%	
TLKM	2,440	2,480	2,590	2,660	2,710	TLKM	1.97%	11	-34.4%	4%	2,500	▼	4,240	-39%	
TOWR	670	685	710	735	745	TOWR	-1.39%	11	-28.3%	8%	660	▼	1,030	-31%	
UNTR	24,800	25,300	25,850	26,850	27,125	UNTR	-2.64%	5	14.3%	24%	20,925	▼	28,150	-8%	
UNVR	1,755	1,780	1,820	1,870	1,890	UNVR	-1.36%	19	-48.4%	5%	1,735	▼	3,700	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, November 19, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,850	0.00%	20			63.79%		2,850	79%	1,595	▼	3,350	-15%
ESSA	840	0.00%	15			58.49%		840	71%	490	▼	1,010	-17%
ADRO	3,700	-5.61%	4			55.46%		3,700	59%	2,320	▼	4,300	-14%
AMMN	9,525	3.81%	73			45.42%		9,525	63%	5,850	▼	15,000	-37%
PGAS	1,465	-1.35%	7			29.65%		1,465	38%	1,060	▼	1,700	-14%
SRTG	2,000	-12.66%	5			21.95%		2,000	63%	1,225	▼	2,800	-29%
INDF	7,725	0.00%	7			19.77%		7,725	32%	5,850	▼	8,000	-3%
ACES	825	3.13%	17			14.58%		825	24%	665	▼	995	-17%
UNTR	25,850	-2.64%	5			14.25%		25,850	24%	20,925	▼	28,150	-8%
ICBP	11,975	2.57%	17			13.24%		11,975	25%	9,600	▼	12,875	-7%
PTBA	2,720	-1.09%	6			11.48%		2,720	18%	2,300	▼	3,180	-14%
SIDO	580	0.87%	15			10.48%		580	18%	492	▼	780	-26%
EXCL	2,150	0.47%	18			7.50%		2,150	14%	1,885	▼	2,650	-19%
BBCA	10,000	-1.72%	23			6.38%		10,000	15%	8,675	▼	10,950	-9%
ITMG	26,850	1.32%	5			4.68%		26,850	14%	23,575	▼	28,775	-7%
BMRI	6,325	-0.39%	10			4.55%		6,325	14%	5,525	▼	7,550	-16%
BBTN	1,260	-2.33%	5			0.80%		1,260	7%	1,175	▼	1,610	-22%
AMRT	2,920	1.39%	34			-0.34%		2,920	17%	2,490	▼	3,650	-20%
CPIN	4,760	-0.63%	38			-5.27%		4,760	8%	4,410	▼	5,650	-16%
MEDC	1,065	-4.48%	5			-7.79%		1,065	9%	980	▼	1,635	-35%
AKRA	1,340	3.08%	10			-9.15%		1,340	3%	1,295	▼	1,865	-28%
BBNI	4,870	-0.81%	8			-9.40%		4,870	14%	4,260	▼	6,250	-22%
MBMA	500	-4.76%	70			-10.71%		500	5%	476	▼	730	-32%
KLBF	1,435	1.06%	21			-10.87%		1,435	4%	1,375	▼	1,795	-20%
PGEO	1,025	-0.97%	16			-12.39%		1,025	4%	990	▼	1,500	-32%
ASII	4,930	-0.20%	6			-12.74%		4,930	15%	4,290	▼	5,850	-16%
INKP	7,200	1.41%	8			-13.51%		7,200	1%	7,100	▼	10,000	-28%
INCO	3,690	-3.40%	23			-14.39%		3,690	4%	3,554	▼	5,218	-29%
ARTO	2,460	-1.20%	319			-15.17%		2,460	30%	1,895	▼	3,860	-36%
HRUM	1,120	-2.18%	8			-16.10%		1,120	7%	1,050	▼	1,590	-30%
ANTM	1,395	-0.36%	14			-18.18%		1,395	19%	1,175	▼	1,845	-24%
MAPI	1,450	5.07%	14			-18.99%		1,450	17%	1,240	▼	2,050	-29%
MTEL	565	-2.59%	22			-19.86%		565	3%	550	▼	765	-26%
GOTO	68	6.25%	#N/A			-20.93%		68	36%	50	▼	116	-41%
BBRI	4,350	-2.68%	11			-24.02%		4,350	6%	4,090	▼	6,450	-33%
MDKA	2,010	-4.29%	189			-25.56%		2,010	1%	1,995	▼	2,970	-32%
INTP	6,900	-0.72%	14			-26.60%		6,900	10%	6,275	▼	10,200	-32%
TOWR	710	-1.39%	11			-28.28%		710	8%	660	▼	1,030	-31%
TLKM	2,590	1.97%	11			-34.43%		2,590	4%	2,500	▼	4,240	-39%
GGRM	13,200	-0.56%	14			-35.06%		13,200	1%	13,125	▼	22,325	-41%
BRPT	845	-1.17%	314			-36.47%		845	1%	840	▼	1,947	-57%
SMGR	3,550	0.28%	20			-44.53%		3,550	4%	3,410	▼	6,725	-47%
BUKA	119	0.00%	#N/A			-44.91%		119	11%	107	▼	222	-46%
UNVR	1,820	-1.36%	19			-48.44%		1,820	5%	1,735	▼	3,700	-51%
ISAT	2,240	-0.88%	13			-76.11%		2,240	6%	2,120	▼	3,063	-27%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, November 19, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,700	-5.61%	4	ADRO		55.46%	ADRO	3,700	59%	2,320	4,300	-14%
2 AMMN	9,525	3.81%	73	AMMN		45.42%	AMMN	9,525	63%	5,850	15,000	-37%
3 TPIA	6,725	1.51%	#N/A	TPIA		28.10%	TPIA	6,725	137%	2,840	11,225	-40%
4 INDF	7,725	0.00%	7	INDF		19.77%	INDF	7,725	32%	5,850	8,000	-3%
5 UNTR	25,850	-2.64%	5	UNTR		14.25%	UNTR	25,850	24%	20,925	28,150	-8%
6 ICBP	11,975	2.57%	17	ICBP		13.24%	ICBP	11,975	25%	9,600	12,875	-7%
7 BBKA	10,000	-1.72%	23	BBKA		6.38%	BBKA	10,000	15%	8,675	10,950	-9%
8 BMRI	6,325	-0.39%	10	BMRI		4.55%	BMRI	6,325	14%	5,525	7,550	-16%
9 AMRT	2,920	1.39%	34	AMRT		-0.34%	AMRT	2,920	17%	2,490	3,650	-20%
10 CPIN	4,760	-0.63%	38	CPIN		-5.27%	CPIN	4,760	8%	4,410	5,650	-16%
11 BBNI	4,870	-0.81%	8	BBNI		-9.40%	BBNI	4,870	14%	4,260	6,250	-22%
12 KLBF	1,435	1.06%	21	KLBF		-10.87%	KLBF	1,435	4%	1,375	1,795	-20%
13 ASII	4,930	-0.20%	6	ASII		-12.74%	ASII	4,930	15%	4,290	5,850	-16%
14 INKP	7,200	1.41%	8	INKP		-13.51%	INKP	7,200	1%	7,100	10,000	-28%
15 ANTM	1,395	-0.36%	14	ANTM		-18.18%	ANTM	1,395	19%	1,175	1,845	-24%
16 GOTO	68	6.25%	#N/A	GOTO		-20.93%	GOTO	68	36%	50	116	-41%
17 BBRI	4,350	-2.68%	11	BBRI		-24.02%	BBRI	4,350	6%	4,090	6,450	-33%
18 MDKA	2,010	-4.29%	189	MDKA		-25.56%	MDKA	2,010	1%	1,995	2,970	-32%
19 TLKM	2,590	1.97%	11	TLKM		-34.43%	TLKM	2,590	4%	2,500	4,240	-39%
20 BRPT	845	-1.17%	314	BRPT		-36.47%	BRPT	845	1%	840	1,947	-57%
21 UNVR	1,820	-1.36%	19	UNVR		-48.44%	UNVR	1,820	5%	1,735	3,700	-51%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



















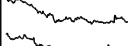




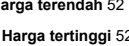

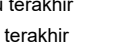
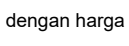


Tuesday, November 19, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,050	-1.92%	449		186.73%	PANI	14,050	231%	4,240	18,800	-25%
BRMS	450	12.50%	237		164.71%	BRMS	450	254%	127	505	-11%
PNLF	448	0.90%	10		69.70%	PNLF	448	85%	242	520	-14%
BRIS	2,850	0.00%	20		63.79%	BRIS	2,850	79%	1,595	3,350	-15%
ESSA	840	0.00%	15		58.49%	ESSA	840	71%	490	1,010	-17%
ADRO	3,700	-5.61%	4		55.46%	ADRO	3,700	59%	2,320	4,300	-14%
AMMN	9,525	3.81%	73		45.42%	AMMN	9,525	63%	5,850	15,000	-37%
JPFA	1,710	0.00%	10		44.92%	JPFA	1,710	62%	1,055	1,875	-9%
PGAS	1,465	-1.35%	7		29.65%	PGAS	1,465	38%	1,060	1,700	-14%
MAPA	1,020	2.00%	20		24.39%	MAPA	1,020	50%	680	1,175	-13%
SRTG	2,000	-12.66%	5		21.95%	SRTG	2,000	63%	1,225	2,800	-29%
INDF	7,725	0.00%	7		19.77%	INDF	7,725	32%	5,850	8,000	-3%
ENRG	262	3.15%	6		19.09%	ENRG	262	65%	159	310	-15%
ACES	825	3.13%	17		14.58%	ACES	825	24%	665	995	-17%
UNTR	25,850	-2.64%	5		14.25%	UNTR	25,850	24%	20,925	28,150	-8%
ICBP	11,975	2.57%	17		13.24%	ICBP	11,975	25%	9,600	12,875	-7%
ELSA	438	0.00%	5		12.89%	ELSA	438	18%	370	545	-20%
NISP	1,330	-0.75%	6		12.71%	NISP	1,330	20%	1,110	1,445	-8%
PTBA	2,720	-1.09%	6		11.48%	PTBA	2,720	18%	2,300	3,180	-14%
SIDO	580	0.87%	15		10.48%	SIDO	580	18%	492	780	-26%
GJTL	1,140	-2.56%	3		10.14%	GJTL	1,140	33%	855	1,490	-23%
EXCL	2,150	0.47%	18		7.50%	EXCL	2,150	14%	1,885	2,650	-19%
BBCA	10,000	-1.72%	23		6.38%	BBCA	10,000	15%	8,675	10,950	-9%
MYOR	2,610	1.56%	18		4.82%	MYOR	2,610	19%	2,200	3,010	-13%
ITMG	26,850	1.32%	5		4.68%	ITMG	26,850	14%	23,575	28,775	-7%
BMRI	6,325	-0.39%	10		4.55%	BMRI	6,325	14%	5,525	7,550	-16%
BNGA	1,770	-0.84%	7		4.42%	BNGA	1,770	9%	1,625	2,220	-20%
BBTN	1,260	-2.33%	5		0.80%	BBTN	1,260	7%	1,175	1,610	-22%
AMRT	2,920	1.39%	34		-0.34%	AMRT	2,920	17%	2,490	3,650	-20%
ERAA	424	-0.93%	6		-0.47%	ERAA	424	29%	328	486	-13%
SMRA	570	-2.56%	9		-0.87%	SMRA	570	19%	480	730	-22%
INDY	1,410	-1.05%	8		-1.74%	INDY	1,410	22%	1,155	1,825	-23%
AUTO	2,300	-1.71%	5		-2.54%	AUTO	2,300	28%	1,795	2,770	-17%
CPIN	4,760	-0.63%	38		-5.27%	CPIN	4,760	8%	4,410	5,650	-16%
MPMX	985	-1.01%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
PWON	424	0.00%	9		-6.61%	PWON	424	16%	366	530	-20%
JSMR	4,540	-0.44%	8		-6.78%	JSMR	4,540	3%	4,390	5,700	-20%
BSDE	1,005	-0.50%	7		-6.94%	BSDE	1,005	16%	870	1,340	-25%
MIKA	2,640	0.38%	34		-7.37%	MIKA	2,640	6%	2,490	3,310	-20%
ASSA	730	0.69%	14		-7.59%	ASSA	730	20%	610	1,000	-27%
ADMR	1,255	-4.20%	6		-7.72%	ADMR	1,255	8%	1,165	1,600	-22%
MEDC	1,065	-4.48%	5		-7.79%	MEDC	1,065	9%	980	1,635	-35%
HEAL	1,365	0.74%	37		-8.39%	HEAL	1,365	29%	1,060	1,640	-17%
AVIA	456	-1.72%	17		-8.80%	AVIA	456	8%	422	610	-25%
CTRA	1,065	-6.17%	10		-8.97%	CTRA	1,065	1%	1,055	1,430	-26%
AKRA	1,340	3.08%	10		-9.15%	AKRA	1,340	3%	1,295	1,865	-28%
BBNI	4,870	-0.81%	8		-9.40%	BBNI	4,870	14%	4,260	6,250	-22%
TBIG	1,880	0.00%	26		-10.05%	TBIG	1,880	18%	1,600	2,180	-14%
MBMA	500	-4.76%	70		-10.71%	MBMA	500	5%	476	730	-32%
KLBF	1,435	1.06%	21		-10.87%	KLBF	1,435	4%	1,375	1,795	-20%
PTPP	378	-2.58%	5		-11.68%	PTPP	378	39%	272	625	-40%
PGEO	1,025	-0.97%	16		-12.39%	PGEO	1,025	4%	990	1,500	-32%
ASII	4,930	-0.20%	6		-12.74%	ASII	4,930	15%	4,290	5,850	-16%

22	INKP	7,200	1.41%	8
	INCO	3,690	-3.40%	23
29	TKIM	6,225	-0.80%	9
	ARTO	2,460	-1.20%	319
41	HRUM	1,120	-2.18%	8
	NCKL	830	-3.49%	9
51	ANTM	1,395	-0.36%	14
	MAPI	1,450	5.07%	14
51	MTEL	565	-2.59%	22
	GOTO	68	6.25%	#N/A
10	EMTK	460	-4.56%	61
	MNCN	300	-0.66%	4
58	BBRI	4,350	-2.68%	11
	MDKA	2,010	-4.29%	189
24	INTP	6,900	-0.72%	14
	BMTR	196	-2.97%	6
15	BFIN	880	2.33%	8
	TOWR	710	-1.39%	11
71	SCMA	120	-1.64%	13
	TLKM	2,590	1.97%	11
9	GGRM	13,200	-0.56%	14
	BRPT	845	-1.17%	314
31	SMGR	3,550	0.28%	20
	BUKA	119	0.00%	#N/A
42	BTPS	920	-2.13%	8
	UNVR	1,820	-1.36%	19
53	ISAT	2,240	-0.88%	13

INKP		-13.51%
INCO		-14.39%
TKIM		-14.73%
ARTO		-15.17%
HRUM		-16.10%
NCKL		-17.00%
ANTM		-18.18%
MAPI		-18.99%
MTEL		-19.86%
GOTO		-20.93%
EMTK		-22.03%
MNCN		-22.28%
BBRI		-24.02%
MDKA		-25.56%
INTP		-26.60%
BMTR		-26.87%
BFIN		-26.97%
TOWR		-28.28%
SCMA		-29.41%
TLKM		-34.43%
GGRM		-35.06%
BRPT		-36.47%
SMGR		-44.53%
BUKA		-44.91%
BTPS		-45.56%
UNVR		-48.44%
ISAT		-76.11%

INKP	7,200	1%	7,100	▼	10,000	-28%
INCO	3,690	4%	3,554	▼	5,218	-29%
TKIM	6,225	2%	6,125	▼	9,075	-31%
ARTO	2,460	30%	1,895	▼	3,860	-36%
HRUM	1,120	7%	1,050	▼	1,590	-30%
NCKL	830	9%	760	▼	1,125	-26%
ANTM	1,395	19%	1,175	▼	1,845	-24%
MAPI	1,450	17%	1,240	▼	2,050	-29%
MTEL	565	3%	550	▼	765	-26%
GOTO	68	36%	50	▼	116	-41%
EMTK	460	31%	350	▼	670	-31%
MNCN	300	6%	284	▼	422	-29%
BBRI	4,350	6%	4,090	▼	6,450	-33%
MDKA	2,010	1%	1,995	▼	2,970	-32%
INTP	6,900	10%	6,275	▼	10,200	-32%
BMTR	196	1%	195	▼	282	-30%
BFIN	880	10%	800	▼	1,380	-36%
TOWR	710	8%	660	▼	1,030	-31%
SCMA	120	3%	117	▼	170	-29%
TLKM	2,590	4%	2,500	▼	4,240	-39%
GGRM	13,200	1%	13,125	▼	22,325	-41%
BRPT	845	1%	840	▼	1,947	-57%
SMGR	3,550	4%	3,410	▼	6,725	-47%
BUKA	119	11%	107	▼	222	-46%
BTPS	920	1%	910	▼	1,825	-50%
UNVR	1,820	5%	1,735	▼	3,700	-51%
ISAT	2,240	6%	2,120	▼	3,063	-27%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

GOTO 68 (6.2%)
MAPI 1,450 (5%)
ACES 825 (3.1%)
AKRA 1,340 (3%)
ICBP 11,975 (2.5%)

Top Volume

GOTO 68 (40.2 Mn Lot)
ADRO 3,700 (2.6 Mn Lot)
BBRI 4,350 (2.5 Mn Lot)
MBMA 500 (2.3 Mn Lot)
TLKM 2,590 (1.2 Mn Lot)

Top Frekuensi

BBRI 4,350 (77k x)
ADRO 3,700 (50k x)
GOTO 68 (24k x)
BBCA 10,000 (23k x)
TLKM 2,590 (17k x)

Top Loser

SRTG 2,000 (-12.6%)
ADRO 3,700 (-5.6%)
MBMA 500 (-4.7%)
EMTK 460 (-4.5%)
MEDC 1,065 (-4.4%)

Top Value

BBRI 4,350 (1138.8 IDR Bn)
ADRO 3,700 (1002.6 IDR Bn)
BBCA 10,000 (672.1 IDR Bn)
BMRI 6,325 (508.4 IDR Bn)
TLKM 2,590 (312.5 IDR Bn)

All Stock Performance

Top Gainer

JSPT 5,450 (25%)
DAAZ 3,330 (24.7%)
BAJA 115 (21%)
JAWA 129 (19.4%)
TOSK 126 (17.7%)

Top Volume

GOTO 68 (40.2 Mn Lot)
BRMS 450 (25.5 Mn Lot)
BUMI 153 (25.1 Mn Lot)
DEWA 117 (7.8 Mn Lot)
INET 70 (6 Mn Lot)

Top Frekuensi

BBRI 4,350 (77k x)
BRMS 450 (55k x)
ADRO 3,700 (50k x)
NAIK 260 (44k x)
DAAZ 3,330 (43k x)

Top Loser

BTEK 3 (-25%)
PNSE 875 (-20%)
MLPT 25,750 (-19.5%)
HADE 5 (-16.6%)
TMPO 119 (-14.3%)

Top Value

BBRI 4,350 (1138.8 IDR Bn)
BRMS 450 (1123.2 IDR Bn)
ADRO 3,700 (1002.6 IDR Bn)
BBCA 10,000 (672.1 IDR Bn)
BMRI 6,325 (508.4 IDR Bn)

ECONOMIC CALENDAR



Monday November 18 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Goolsbee Speech					
10:00 PM	US	NAHB Housing Market Index NOV		43	44	44	
Tuesday November 19 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows SEP		\$111.4B	\$114.3B		
8:30 PM	US	Building Permits Prel OCT		1.425M	1.440M	1.46M	
8:30 PM	US	Building Permits MoM Prel OCT		-3.10%		2.50%	
8:30 PM	US	Housing Starts OCT		1.354M	1.34M	1.35M	
8:30 PM	US	Housing Starts MoM OCT		-0.50%		-0.20%	
Wednesday November 20 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/15		-0.777M			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y NOV		3.60%	3.60%	3.60%	
2:30 PM	ID	Interest Rate Decision		6.00%	6%	6.00%	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/15		2.089M			
10:30 PM	US	EIA Gasoline Stocks Change NOV/15		-4.407M			
Thursday November 21 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Initial Jobless Claims NOV/16		217K	222K	224.0K	
8:30 PM	US	Philadelphia Fed Manufacturing Index NOV		10.3	7	11	
10:00 PM	US	Existing Home Sales OCT		3.84M	3.88M	3.87M	
10:00 PM	US	Existing Home Sales MoM OCT		-1.00%		0.80%	
Friday November 22 2024				Actual	Previous	Consensus	Forecast
12:25 AM	US	Fed Goolsbee Speech					
12:30 AM	US	Fed Hammack Speech					
9:45 PM	US	S&P Global Composite PMI Flash NOV		54.1		54.3	
9:45 PM	US	S&P Global Manufacturing PMI Flash NOV		48.5	48.8	49.2	
9:45 PM	US	S&P Global Services PMI Flash NOV		55	55.2	55.1	
10:00 PM	US	Michigan Consumer Sentiment Final NOV		70.5	73	73	
Monday November 25 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index OCT		-0.28		-0.15	
10:30 PM	US	Dallas Fed Manufacturing Index NOV		-3	3.80%	4.00%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT		3.40%	3.50%	3.50%	
9:00 AM	CN	Unemployment Rate OCT		5.10%	5.10%	5.20%	
11:00 AM	ID	Balance of Trade OCT		\$3.26B		\$3.3B	
8:30 PM	US	Retail Sales MoM OCT		0.40%	0.30%	0.30%	
8:30 PM	US	Export Prices MoM OCT		-0.70%		-0.10%	
8:30 PM	US	Import Prices MoM OCT		-0.40%	-0.10%	-0.10%	

CORPORATE ACTION



Tuesday, November 19, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

18 Nov UMA (CLAY)
15 Nov UMA (KARW)
15 Nov UMA (FUTR)
15 Nov UMA (DAAZ)
14 Nov UMA (BALI)
13 Nov UMA (PNSE)
11 Nov UMA (GGRP)
11 Nov UMA (DWGL)
11 Nov UMA (BABY)
07 Nov UMA (BDKR)

SUSPEND / UNSUSPEND

18 Nov **Pembukaan Kembali (BDKR)**
18 Nov **Penghentian Sementara (DAAZ)**
15 Nov **Penghentian Sementara (DWGL)**
15 Nov **Penghentian Sementara (BDKR)**
15 Nov **Pembukaan Kembali (GGRP)**
15 Nov **Pembukaan Kembali (PNSE)**
14 Nov **Penghentian Sementara (PNSE)**
14 Nov **Penghentian Sementara (GGRP)**
14 Nov **Pembukaan Kembali (JIHD)**
14 Nov **Pembukaan Kembali (KONI)**

AKSI KORPORASI

18 NOVEMBER 2024!

- Public Expose: CHEM
- RUPS [Jam 09:00:00]: ADRO, PACK

19 NOVEMBER 2024!

- Public Expose: SBMA
- RUPS [Jam 10:00:00]: LPCK, SMDM

20 NOVEMBER 2024!

- Cash Dividend [Distribution]: AMOR, SIDO, TAPG
- RUPS [Jam 09:00:00]: DNAR, SOUL, SOTS, RELI

21 NOVEMBER 2024!

- Cash Dividend [Distribution]: DVLA, WINS, XCID, SMSM, BSSR, TEBE
- RUPS [Jam 14:00:00]: UVCR

22 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: POWR, NICE, UFOE

*Data pengumuman diambil terakhir pada hari :

Selasa, 19 November 2024 pukul 07:58:13

DISCLAIMER



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